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# 深圳高速公路集团股份有限公司

## SHENZHEN EXPRESSWAY CORPORATION LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 00548)

### ANNOUNCEMENT

### ISSUE OF THE 2022 PHASE IV SUPER SHORT-TERM COMMERCIAL PAPER

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the “Company”) hereby announces that the Company issued the 2022 Phase IV Super Short-term Commercial Paper in the interbank market of the PRC on 31 August 2022, the basic information of which is as follows:

|                     |  |                      |                                 |
|---------------------|--|----------------------|---------------------------------|
| Name                | Shenzhen Expressway Corporation Limited<br>2022 Phase IV Super Short-term Commercial Paper |                      |                                 |
| Abbreviation        | 22 Shenzhen Expressway SCP004  |                      |                                 |
| Code                | 012283118.IB   | Term                 | 270 days                        |
| Value date          | 1 September 2022   | Maturity date        | 29 May 2023                     |
| Amount to be issued | RMB500 million   | Actual amount issued | RMB500 million                  |
| Interest rate       | 1.72%  | Issue price          | RMB100 per<br>RMB100 face value |
| Book runner         | China Guangfa Bank Co., Ltd.   |                      |                                 |
| Lead underwriter    | China Guangfa Bank Co., Ltd.   |                      |                                 |

By Order of the Board  
**Zhao Gui Ping**  
*Joint Company Secretary*

Shenzhen, PRC, 1 September 2022

*As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).*

*This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.*